MAY - 9 2014
Ronald R. Carpenter
Clerk

NO. 00230-8

SUPREME COURT OF THE STATE OF WASHINGTON

NO. 69332-8-I

COURT OF APPEALS, DIVISION I OF THE STATE OF WASHINGTON

ELIZABETH AND JASON BROOKS,

Petitioners,

v.

BPM SENIOR LIVING COMPANY,

Respondent.

APPEAL FROM THE SUPERIOR COURT FOR KING COUNTY

PETITIONERS' PETITION FOR REVIEW

King County Superior Court Case No. 10-2-41987-0 SEA

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## TABLE OF CONTENTS

I.	IDENTITY OF PETITIONERS1	
Π.	COURT OF APPEALS DECISION1	
III.	ISSUES PRESENTED FOR REVIEW1	
IV.	STATEMENT OF THE CASE2	
	A. The Trial Court ruled that a single reference by the employer stating it "would be willing to take a look within the organization" for alternative employment for Elizabeth Brooks satisfied the employer's duty to aid an employee in finding another job for a disabled employee	
	B. In a case of first impression Division One narrowly construed the term "Interference" in RCW 49.78.300(1) finding that it only pertains to whether or not the employer allowed the employee to take maternity leave	
	C. Whether it is sex discrimination for an employer to act with hostility toward an employee who has taken maternity leave and is medically compelled to breast feed her infant.	
	D. Whether an employee has retaliation claims when her employer has interfered with her maternity leave, created a hostile work environment in response to exercising her right to maternity leave and refused to provide accommodation for a medically documented disability9	
Ι.	ARGUMENT WHY REVIEW SHOULD BE GRANTED10	
	A. This decision conflicts with this Court's decisions establishing that an interactive process is triggered	

B. This decision interpreted RCW 49.78.300(1) which makes this a case of first impression. There is no previous interpretation of the term "Interference" in the context of this statute prohibiting interference with maternity leave. Additionally this is a decision with broad public policy implications	13
C. Forcing a woman to choose between her job and feeding her baby is gender discrimination and an issue of public policy.	15
D. Ms. Brooks has separate retaliation claims related to maternity leave, right to accommodation and sexual harassment.	20
V. CONCLUSION	20

## **TABLE OF AUTHORITIES**

## **STATE CASES**

Bachelder v. America-West Airlines, 259 F.3d 1112 (9 <sup>th</sup> Cir. 2001)14
Barnett v. U.S. Air, Inc., 228 F.3d 1105, 1114-15 (9 <sup>th</sup> Cir 2000) (en banc), vacated on other grounds, 535 U.S. 391 (2002)13
Brooks v. BPM, COA No: 69332-8-1
Clarke v. Shoreline Sch. Dist. No. 412, 106 Wash.2d 102, 121, 720 P.2d 793 (1986)
Dedman, 98 Wash.App. at 486, 989 P.2d 121411
Downey v. Crowley Marine Services, Inc., 236 F.3d 1019, 1023 (9 <sup>th</sup> Cir. 2001)
EEOC v. UPS Supply Chain Solutions, 620 F. 3d 1103, 1110 (9 <sup>th</sup> Cir. 2010)
Frisino v. Seattle School Dist. No. 1, 160 Wash. App. 765, 249 P.3d 1044 (2011)12, 13
Glasgow v. Georgia-Pacific Corp., 103 Wn.2d 401, 408, 693 P.2d 708 (1985)19
Goodman v. Boeing, 127 Wn. 2d 401, 899 P.2d 1265 (1995).  Id. at 408-40911
Harrell v. Washington State ex rel. Dept. of Social Health Services, 170 Wash.App. 386, 285 P.3d 159 (2012)12
Havlina v. Washington State Dept. of Transp. 142 Wash.App.         510, 178 P.3d 354 (2007)11
Hegwine v. Longview Fibre Co., Inc., 162 Wn. 2d 340, 172         P.2d 688 (2007)

Kirby v. City of Tacoma, 124 Wn. App. 454, 98 P.3d 321 (1998)17			
Robel v. Roundup Corp., 148 Wash.2d 35, 74 n. 24, 59 P.3d 611 (2002)17			
Xin Liu v. Amway Corporation, 347 R.3d 1125, 1137 (9 <sup>th</sup> Cir. 2003)			
MUNICIPAL CODES			
SMC14.06.030(b)16			
STATUTES			
RCW 49.60.03010, 19, 20			
RCW 49.60.030(1)(g)16			
RCW 49.60.030(2)20			
RCW 49.60.2109, 20			
RCW 49.78.22020			
RCW 49.78.3007			
RCW 49.78.300(1)13			
RCW 49.78.300(1)7			
RCW 49.78.300(1)(a)1			
RCW 49.78.39013			
WASHINGTON ADMINISTRATIVE CODE			
WAC 162-30-02019			

## **RULES AND REGULATIONS**

RAP 13.4(b)(1)11
RAP 13.4(b)(2)12
RAP 18.120
CODE OF FEDERAL REGULATION
29 C.F.R. Sec. 825.220(a)(1)14
TREATISES
Shelley J. Correll et al., Getting a Job: Is there a Motherhood Penalty? 112 Am J. Soc. 1297 (2007)16
Alison A. Reuter, "Subtle But Pervasive: Discrimination against Mothers and Pregnant Women in the Workplace," 33 Ford. L. Rev. 1369 (2010)
Steven Benard et al., Cognitive Bias and the Motherhood Penalty, 59 Hast. L.J. 1359 (2007-2008)6
Cynthia Thomas Calvert, the Center for WorkLife Law, Family Responsibilities Discrimination: Litigation Update 2010, at <a href="www.worklifelaw.org/pubs/FRDupdate.pdf">www.worklifelaw.org/pubs/FRDupdate.pdf</a> (2012)
Nicole Kennedy Orozco, "Pumping at Work: Protection from Lactation Discrimination in the Workplace" 71 Ohio L.J. 1282 (2010)

## I. Identity of Petitioners

Elizabeth and Jason Brooks were the plaintiffs in the trial court and the appellants in the Court of Appeals.

#### II. Court of Appeals Decision

Petitioners seek review of the Division I unpublished decision in Brooks v. BPM, COA No: 69332-8-1 filed on March 17, 2014. Citations in this petition are to the numbered pages of the Court of Appeals opinion attached as Appendix A. The Court of Appeals denied Petitioners' timely motion for reconsideration on April 10, 2014. That order is attached as Appendix B to this petition.

#### III. Issues Presented for Review

- 1. Whether an employer fulfills its duty to assist a disabled employee in seeking alternative employment in the company when the only 'interaction' with the employee is a single phrase in an e-mail stating the employer "would be willing to take a look within the organization" for other jobs and then orders the employee's final check without ever acquiring any information on the parameters of the disability or actually evaluating potential jobs.
- Whether this court should provide guidance interpreting RCW
   49.78.300(1)(a), the statute that prevents interference with maternity leave
   and whether that statute is so narrowly construed that if the employer

allows the employee to take maternity leave no other behavior is considered "interference".

- 3. Whether it is sexual harassment for an employer to refuse to reassign an employee so that she can breast feed her infant based on the fact that giving birth is a normal life event and only women give birth and whether the accompanying hostility experienced by the employee for taking maternity leave is also sexual harassment.
- 4. Whether it is retaliation to interfere with maternity leave, refuse to reasonably accommodate a cognizable medical condition and to sever employment based upon the fact that a woman is medically compelled to nurse her baby.

#### IV. Statement of the Case

The following facts are contained in the Court of Appeals Opinion and supplemented by the trial court record.

A. The Trial Court Ruled That a Single Reference By the Employer Stating It "Would Be Willing To Take a Look Within the Organization" for Alternative Employment for Elizabeth Brooks Satisfied The Employer's Duty to Aid an Employee in Finding Another Job for a Disabled Employee.

Elizabeth Brooks, Appellant, was the only woman employed at the managerial level by BPM, the Respondent. In late February 2009, she announced that she was pregnant. Within two weeks Walt Bowen, the owner of the company, wrote an e-mail stating critical of Elizabeth's job

performance. CP (150) The employer produced no previous record of any negative comments regarding Elizabeth Brooks. The following day, Bowen wrote a second e-mail regarding Elizabeth's pregnancy:

I would suggest that given her situation as it now stands and the care the [sic] will be needed with her child that we approach her with the idea of being "the marketing and sales team leader" at Overlake...this is better than the alternative."

#### CP 151

At trial the owner of the company confirmed that "the alternative" was termination.

In September 2009, Ms. Brooks gave birth to a baby girl. Elizabeth and her employer agreed that she would take a 12 week maternity leave. Four days after giving birth, Elizabeth received an ominous e-mail from her superior, Vice President Dennis Parfitt. The e-mail strongly suggested that her job was at risk. (CP 152) Parfitt continued to pressure Ms. Brooks about her job throughout her maternity leave. Multiple witnesses testified to Elizabeth taking calls in her home office from which she emerged distraught and in tears.

Fearing that she would lose her job, Elizabeth returned to work part-time after just 6 weeks. Ms. Brooks testified that she was afraid if she did not return she would lose her job. Parfitt continued to pressure Elizabeth Brooks to resign and offered her contract work if she would

leave. Ms. Brooks refused. This culminated on December 10, 2009 when Parfitt drove from company headquarters in Portland and took Ms. Brooks to lunch. (CP 153) He spent three hours pressuring Elizabeth to quit and she continued to refuse. Four different witnesses testified how distraught Elizabeth was after the lunch with Parfitt and that evening when she attended an employee holiday party. (CP 153-154)

December 21, 2009 was Elizabeth's first full day back at work from maternity leave. On that same day the Respondent fired her. (CP 154) She was informed that her last day would be December 31<sup>st</sup> because "Walt wants you off the payroll." (CP 154) Thus Elizabeth spent the rest of the month believing that she no longer had a job. On December 30, 2009, the Respondent reversed course and without explanation told Ms. Brooks to report to company headquarters the first week in January. (CP 154)

Meanwhile, Elizabeth Brooks' baby would only feed from the breast. The baby would not take formula and after trying to entice her to do so the infant refused bottles. Thus, in order to nourish her daughter, Elizabeth had no choice but to breastfeed her. This was not a problem because for the most part Ms. Brooks worked out of her home office by telephone. (CP 149) She traveled to facilities owned by the company but had always been in charge of her own travel schedule. (CP 149) Elizabeth

had arranged for her mother-in-law to travel with her, acting as a nanny. (CP 156)

In early February 2010, the Respondent presented Elizabeth with a new travel schedule. That schedule required her to travel four days a week, three weeks out of every month and to change locations every day. The new schedule nearly doubled her travel from the prior year, was significantly more than in 2008 and quadrupled the amount Ms. Brooks travelled in 2007. (CP 155) She could not keep that schedule and breast feed her infant, a fact her employer knew. (CP 155) Ms. Brooks became increasingly anxious as it became clear that BPM would not wait until she weaned her baby to install the new travel schedule.

On February 9, 2010, the owner of the company wrote the following e-mail to Parfitt.

Having a baby is not a disability and millions of women are working after childbirth. Maybe if she thought it was going to change her career options she should have taken a different approach to her career.

(CP 155-156)

During this time, Elizabeth Brooks approached her employer with several alternatives, including limiting her travel to those properties reachable by car and continuing an employee coaching program taught via phone conferences. (CP 156) Elizabeth made it clear that her baby would

be weaned by late May or June. However, the Respondent continued to demand that she begin the schedule immediately. Elizabeth Brooks became increasingly stressed and anxious about being able to feed her baby. As a result, her milk began to dry up. Alarmed, Elizabeth saw her doctor who confirmed that stress has a deleterious effect on milk supply. On February 23, 2010, Elizabeth's physician, wrote a note which read:

"Ms. Brooks may not to travel as long as she is breastfeeding."
(CP 157)

Elizabeth held onto the note but it became clear that her milk supply was continuing to diminish. On March 10, 2010, Elizabeth reluctantly provided her doctor's note to Parfitt fearing there would be repercussions. (CP 157) Six days passed with no communication from her employer. It is unrefuted that neither Parfitt nor anyone else at BPM made any attempt to discuss the parameters of the note with Elizabeth Brooks or requested permission to speak with her doctor. Parfitt stated that he assumed the note meant that Elizabeth Brooks was medically prevented from all travel including car travel. (CP 158) His interpretation of the note was inconsistent with the testimony of Elizabeth's physician.

On March 17, 2010 Parfitt ordered Elizabeth's final check. The day prior, on March 16, 2010 Parfitt sent an e-mail to Elizabeth Brooks stating that they needed to "come to a quick resolution". The only inquiry

he made regarding other jobs in the company consisted of the following phrase.

I am also willing to take a look to see if there are any positions within the organization that do not require travel...the only positions I can think of off hand, pay a lot less than what you currently make...

Op 22 (CP 158)

The trial court and Division I both found that the Respondent satisfied its duty to interact with the employee based upon this lone phrase Parfitt wrote in the March 16<sup>th</sup> e-mail.

B. In a Case of First Impression Division One Narrowly
Construed the Term "Interference" in RCW 49.78.300(1)
Finding that it Only Pertains To Whether or Not the Employer
Allowed the Employee to Take Maternity Leave.

As Division I points out there are no Washington cases interpreting the term "interference" in RCW 49.78.300. In fact, to date our courts have not analyzed statutes in this emerging area of the law. Looking to the Family Medical Leave Act, Division I found that FMLA does not define the term 'interference" and so applied Department of Labor regulations for a definition of the term. (Op 25) The opinion concluded that "interference" is defined as refusing to allow the employee to take maternity leave. The Division I opinion affirmed the trial court's finding that since Elizabeth Brooks took maternity leave and then returned to work there was no interference with her maternity leave. (Op. 25) Based

on its narrow analysis of the term "interference" Division 1 found that the Respondent did not interfere with Ms. Brooks' maternity leave. (Op 26)

This is a matter of first impression. The opinion is confined to the fact that her employer allowed Elizabeth Brooks to take maternity leave and addresses none of the other circumstances that arose from that act.

C. Whether It Is Sex Discrimination For An Employer To Act With Hostility Toward an Employee Who Has Taken Maternity Leave and Is Medically Compelled to Breast Feed Her Infant.

The Division I opinion states that the Respondent's efforts to get Ms. Brooks to leave the company in late 2009 were related to her pregnancy and concluded that pressuring her to leave the company was harassment. Op 16. However, the opinion concludes that because Parfitt was not verbally harsh to Ms. Brooks, his actions were not abusive. No legal basis is provided for this conclusion. Op 17 Furthermore, the examination of sex harassment does not include any analysis of hostility shown toward Ms. Brooks

Since only women become pregnant it stands to reason that the pervasive and hostile treatment experienced by Ms. Brooks was sex discrimination. This court has previously found that discrimination based upon pregnancy is sex discrimination. *Hegwine v. Longview Fibre Co.*, *Inc.*, 162 Wn. 2d 340, 172 P.2d 688 (2007). Furthermore, that

Respondent's hostility toward Ms. Brooks extended to her breastfeeding requirements was reflected its rigidity in addressing that need. Pregnancy, childbirth and nursing are normal life events. Those normal life events are only experienced by women. Ms. Brooks did not have a choice when it came to nursing her infant. The Respondent had a choice in its treatment of her. Hostility for taking maternity leave continued to echo in Elizabeth's relationship with her employer. A work environment made hostile due to gender is sexual harassment.

D. Whether An Employee Has Retaliation Claims When Her Employer Has Interfered With Her Maternity Leave, Created A Hostile Work Environment In Response To Exercising Her Right To Maternity Leave and Refused to Provide Accommodation For a Medically Documented Disability.

Retaliation claims are governed by RCW 49.60.210. The Division I decision ignores the retaliatory action by the Respondent regarding maternity leave and pressuring Elizabeth Brooks to resign. Furthermore the opinion overlooks the fact that the Respondent fired Ms. Brooks her first day back from maternity leave. This was not a mere threat—the employer ordered that Elizabeth be gone telling her, "Walt wants you off the payroll." (CP 154) The decision ignores the reality that such an action creates a hostile work environment. Finally, Elizabeth Brooks had a medically cognizable medical condition and pursuant to law was entitled

to an accommodation. What she got instead was her final paycheck.

These are acts of retaliation on the part of the employer.

#### V. Argument Why Review Should Be Granted

Pursuant to well-settled case law the employer must engage in an interactive process with a disabled employee and assist that employee in looking for other jobs within the company that can be performed despite the disability. A long line of cases interpret RCW 49.60.030 in the context of employee disability. This line of cases requiring an interactive process between employer and employee was developed to avoid exactly what happened in this instance. Furthermore, this Division I opinion construes the term "interference" so narrowly that an employer can browbeat, harass and threaten an employee throughout maternity leave. This Court should accept review to address the needs of working mothers who are experiencing a normal life event by taking maternity leave and nursing their babies because employers continue to react with hostility. Finally, this Court should review retaliation claims within the context of maternity leave, sexual harassment and failure to reasonably accommodate.

A. The Appellate Opinion Conflicts With this Court's Decisions
Establishing that an Interactive Process is Triggered When an
Employee Reports a Disability and it Conflicts With Other
Appellate Court Decisions.

This court should grant review under RAP 13.4(b)(1) because this decision conflicts with a line of cases that direct the employer and the employee to engage in an interactive process to determine alternative employment for the disabled employee. This doctrine was firmly established in *Goodman v. Boeing*, 127 Wn. 2d 401, 899 P.2d 1265 (1995). Case law continues to find an affirmative duty on behalf of the employer to assist the employee in finding alternative positions within the organization. "Reasonable accommodation thus envisions an exchange between employer and employee where each seeks and shares information to achieve the best match between the employee's capabilities and available positions." *Id. at* 408-409. Notice from the employee of a disability "triggers the employer's burden to take 'positive steps' to determine the extent of the disability" and accommodate the employee's limitations." *Goodman v. Boeing*, at 407.

In multiple opinions this court has tasked the employer with the responsibility of making cognizable efforts to find alternative employment for the disabled employee elsewhere in the company. *Dedman*, 98 Wash.App. at 486, 989 P.2d 1214; *Clarke v. Shoreline Sch. Dist. No. 412*, 106 Wash.2d 102, 121, 720 P.2d 793 (1986); *Havlina v. Washington State Dept. of Transp.* 142 Wash.App. 510, 178 P.3d 354 (2007).

The Respondent sought no information on Elizabeth's disability and took no affirmative steps to help her find another position in the company. Thus Respondent's conduct falls well below the standard established in previous opinions issued by this court requiring an employer to "take positive steps" to accommodate an employee and urging both parties to "seek and share information to achieve the best match" in locating a different position. Harrell v. Washington State ex rel. Dept. of Social Health Services, 170 Wash.App. 386, 285 P.3d 159 (2012). Pursuant to well established case law, merely suggesting that there "may" be an opening at another facility does not satisfy the criteria the law requires of an employer in responding to a disability reported by the employee. <sup>1</sup> The opinion mischaracterized an offhand comment as a "job offer" even though the record reflects none of the typical criteria associated with a valid proposal such as position, title, salary or responsibilities.

Furthermore, this opinion conflicts with another recent decision by Division I and thus is ripe for discretionary review pursuant to RAP 13.4(b)(2). In *Frisino v. Seattle School Dist. No. 1*, 160 Wash. App. 765, 249 P.3d 1044 (2011) the defendant tried multiple accommodations but Division I found it did not go far enough in attempting to find an

<sup>&</sup>lt;sup>1</sup> Downey v. Crowley Marine Services, Inc., 236 F.3d 1019, 1023 (9<sup>th</sup> Cir. 2001)

accommodation. The opinion warns, "An employer may choose to make only one attempt at accommodation, but it risks statutory liability if that attempt is not effective and it cannot show that additional efforts are an undue burden." *Frisino* at 782. It is the employer's responsibility under the law to offer an accommodation that is reasonable and effective. Frisino also reinforces "a flexible interactive process" as the employer and employee exchange information in order to find an alternative placement for the employee. Frisino at 779.

B. This Decision Interpreted RCW 49.78.300(1) Which Makes This a Case of First Impression. There is No Previous Interpretation of the Term "Interference" in the Context of this Statute Prohibiting Interference With Maternity Leave. Additionally This is a Decision With Broad Public Policy Implications.

Promulgated in 2006, RCW 49.78.390 specifically references

Washington's statutes governing leave as distinct from the federal scheme.

However, in its analysis of the term "interference" Division I turned to the

Federal Medical Leave Act which also does not define the term. The

Appellate court then analyzed "interference" by applying federal labor regulations. In doing so Division I applied an unnecessarily narrow interpretation of "interference" and erroneously concluded that in the context of maternity leave the term is limited to precluding the employee

<sup>&</sup>lt;sup>2</sup> EEOC v. UPS Supply Chain Solutions, 620 F. 3d 1103, 1110 (9<sup>th</sup> Cir. 2010); Barnett v. U.S. Air, Inc., 228 F.3d 1105, 1114-15 (9<sup>th</sup> Cir 2000) (en banc), vacated on other grounds, 535 U.S. 391 (2002).

access to such leave. This flawed analysis led Division I to conclude that since the Respondent "did not prevent Brooks from taking leave" it therefore had not "interfered" with her maternity leave under the terms of the statute. Op 13.

However, a search of federal cases interpreting the FMLA reveals a much broader interpretation of the term "interference". Bachelder v. America-West Airlines, 259 F.3d 1112 (9th Cir. 2001) holds that the exercise of the right to take FMLA leave must be "meaningful" and that an employee cannot suffer negative consequences as a result of availing herself of FMLA leave. "[S]tatutory and regulatory language of FMLA makes clear that where an employee is subjected to "negative consequences...simply because he has used FMLA leave," the employer has interfered with the employee's FMLA rights under 29 C.F.R. Sec. 825.220(a)(1)". Bachelder at 1124. In Xin Liu v. Amway Corporation, 347 R.3d 1125, 1137 (9<sup>th</sup> Cir. 2003) the plaintiff was terminated following negative performance reviews after taking FMLA to give birth to a child. That opinion concludes that if taking FMLA is connected with negative acts by the employer, such acts constitute interference with the employee's right to FMLA. Xin Liu v. Amway, at 1137.

As these cases demonstrate, the federal courts have not limited the term "interference" to refusing to allow the employee to take FMLA leave.

Division I did not analyze the Respondent's acts pursuant to whether or not they "discouraged" Elizabeth Brooks from taking maternity leave.

Certainly threatening Elizabeth Brooks's job and pressuring her to resign "discourage" taking maternity leave. This court should broaden the term interference to include harassment of the employee so that the acts such as those of the Respondent are precluded. Our state supreme court should define the meaning of a state statute as opposed to relying on an interpretation of federal labor regulations.

Pursuant to this Division I decision, an employer could pressure, threaten and browbeat an employee on maternity leave and still not violate the law. Such an interpretation strips the teeth from this statute and exposes employees to unconscionable behavior. There is no indication whatsoever that the legislature intended to limit the term "interference" to whether or not the employee is allowed to take maternity leave.

# C. Forcing A Woman To Choose Between Her Job And Feeding Her Baby Is Gender Discrimination and An Issue of Public Policy.

In Washington case law there is, essentially, a single opinion that addresses pregnancy in the workplace and that is in the context of hiring. *Hegwine v. Longview Fibre Co.*, Inc., 162 Wn. 2d 340, 172 P.2d 688 (2007). Issues of maternity leave and nursing mothers returning to the workplace have not yet been fully addressed. Increasingly, these are

15

issues of public policy with serious and far reaching implications.<sup>3</sup>
Women are now breadwinners in the family and our law are still catching up to that fact. The subject of nursing mothers in the workplace is now a legal topic.<sup>4</sup>

The Center for Worklife Law has documented a nearly 400% increase in caregiver discrimination suits filed between 1999 and 2008, as compared to the previous decade. The syndrome even has a name: "Maternal wall bias". Researchers have found this bias toward mothers is more prevalent than the glass ceiling bias against women in general. The most famous study found that when subjects were given identical resumes, one but not the other for a mother, the mother was 79% less likely to be hired, 100% less likely to be promoted, offered an average of \$11,000 less in salary and held to higher performance and punctuality standards than the non-mother.

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<sup>&</sup>lt;sup>3</sup>See: RCW 49.60.030(1)(g); SMC14.06.030(b).

<sup>&</sup>lt;sup>4</sup>Nicole Kennedy Orozco, "Pumping at Work: Protection from Lactation Discrimination in the Workplace" 71 Ohio L.J. 1282 (2010); Alison A. Reuter,

<sup>&</sup>quot;Subtle But Pervasive: Discrimination against Mothers and Pregnant Women in the Workplace," 33 Ford. L. Rev. 1369 (2010).

<sup>&</sup>lt;sup>5</sup> Cynthia Thomas Calvert, the Center for WorkLife Law, Family Responsibilities Discrimination: Litigation Update 2010, at <a href="https://www.worklifelaw.org/pubs/FRDupdate.pdf">www.worklifelaw.org/pubs/FRDupdate.pdf</a> (2012)

<sup>&</sup>lt;sup>6</sup> Steven Benard et al., Cognitive Bias and the Motherhood Penalty, 59 Hast. L.J. 1359 (2007-2008); Shelley J. Correll et al., Getting a Job: Is there a Motherhood Penalty? 112 Am J. Soc. 1297 (2007).

The Division I opinion concluded that there cannot be a finding of gender discrimination in this matter because there was no adverse employment action taken against Elizabeth Brooks. In reaching that conclusion the decision relied solely on the fact that the Respondent reversed its position 10 days after firing Ms. Brooks. There is no action more adverse than firing an employee, which severs the employeremployee relationship. The opinion relies on Kirby v. City of Tacoma, 124 Wn. App. 454, 98 P.3d 321 (1998) when characterizing the firing of Ms. Brooks as failing to be an adverse employment action. An essential distinction in *Kirby* is that the employer *threatened* to fire the employee. Here the employer actually fired the employee. At the time that the Respondent told Ms. Brooks that her employment ended in less than two weeks the Respondent fully intended to follow through with that action. Thus it was not merely a "threat" to terminate her. In addition, "adverse action" is not limited to termination.

Washington courts have defined "adverse employment action." According to our Supreme Court, discrimination requires "an actual adverse employment action, such as a demotion or adverse transfer, or a hostile work environment that amounts to an adverse employment action."

Robel v. Roundup Corp., 148 Wash.2d 35, 74 n. 24, 59 P.3d 611 (2002).

Working in an environment where she was abruptly fired her first day back from maternity created a hostile work environment. Brooks spent the intervening time believing that she was no longer employed at the end of the month. Ms. Brooks and her husband were distressed over finances and she experienced humiliation because she had been fired. Brooks testified that when she visited company headquarters the atmosphere was tense and strained. Rescinding the termination does not erase the stigma of being fired and does not insulate the Respondent from repercussions. Furthermore, the fact that Elizabeth Brooks took maternity leave continued to echo in her relationship with her employer causing resentment and hostility following her return to work as evidenced by the owner's derogatory e-mails. (CP 155-156)

Having a baby is a normal life event. It is also a normal life event only experienced by women. Therefore, Respondent's hostility toward Elizabeth Brooks was sex discrimination. The Respondent refused to consider any alternatives or to reassign Elizabeth Brooks due to her need to nurse her baby. Furthermore, the Respondent penalized Elizabeth Brooks for taking maternity leave and having a baby by refusing to discuss her schedule and seized on the doctor's note to state that she could no longer do her job. This was also hostility based on gender because it was related to taking maternity leave and the need to nurse her infant. To

establish sexual harassment an employee must prove (1) The harassment was unwelcome; (2) The harassment was because of sex; (3) The harassment affected the terms or conditions of employment and (4) The harassment is imputed to the employer. *Glasgow v. Georgia-Pacific Corp.*, 103 Wn.2d 401, 408, 693 P.2d 708 (1985). *Glasgow* describes an environment abusive enough to "alter the conditions of employment" and urges that the effect on the employee be determined by the "totality of the circumstances". *Id.* at 406-407.

The harassment in this instance was severe enough that Elizabeth's milk began to dry up. Elizabeth Brooks repeatedly pleaded with her employer to join with her in finding a solution. Ms. Brooks proposed multiple ways to remain working until she could wean her baby. The Respondent did not consider any of these alternatives and continued the hostility it had shown Elizabeth Brooks since she took maternity leave. The Respondent failed to produce a calendar altering the schedule the trial court estimated at minimum doubled Elizabeth's travel demands.

Because only women nurse babies the type of rigidity demonstrated by the Respondent is related to gender. Breastfeeding is directly related to childbirth. WAC 162-30-020. Therefore these actions and accompanying hostility are discrimination based upon sex in derogation of RCW 49.60.030. *Hegwine v. Longview Fibre Co., supra.* 

D. Ms. Brooks Has Separate Retaliation Claims Related To Maternity Leave, Right To Accommodation and Sexual Harassment.

RCW 49.60.210 declares that it is unlawful to retaliate against an employee for exercising a statutory right. RCW 49.78.220 confers a right to maternity leave and RCW 49.60.030 protects against harassment based upon sex. Finally, RCW 49.60.030 also protects any employee with a disability and case law has established that protection extends to temporary disabilities. Elizabeth Brooks exercised her right to maternity leave, her right to reasonable accommodation and her right to be free of harassment based upon sex. Her employer retaliated against her for exercising each of those statutory rights

#### **CONCLUSION**

The Court should grant review, reverse the Court of Appeals and remand for resolution of Appellant's claims for disability discrimination, interference with maternity leave, sex discrimination and retaliation. The Appellants renew their request for attorney fees on appeal pursuant to RCW 49.60.030(2) and RAP 18.1.

Respectfully submitted this 8th day of May, 2014.

Lofi'S. Haskell WSBA #197

Attorney for Appellants

#### **CERTIFICATE OF SERVICE**

I hereby certify that on the 9th day of May, 2014, I caused a true and correct copy of Petitioners' Petition for Review be served in the manner indicated below: Washington State Supreme Court U.S. Mail 412 12<sup>th</sup> Ave SW [ ] Hand Delivery Olympia, WA 98501-2314 [ ] emailed [X] ABC Legal Services Court of Appeals, Division 1 U.S. Mail [ ] Hand Delivery One Union Square [ ] emailed 600 University St Seattle, WA 98101-1176 [X] ABC Legal Services Averil Rothrock U.S. Mail [ ] Hand Delivery Farron S. Lennon Schwab William & Wyatt [ ] emailed 1420 5th Avenue, Suite 3400

I declare under penalty of perjury that the foregoing is true and correct. EXECUTED on this 9<sup>th</sup> day of May, 2014 at Seattle, Washington.

Seattle, WA 98101-4010

[X] ABC Legal Services

Legal Assistant to Lori S. Haskell

# IN THE COURT OF APPEALS OF THE STATE OF WASHINGTON

ELIZABETH BROOKS and JASON BROOKS, husband and wife, Appellants,	No. 69332-8-I HAR I I I I I I I I I I I I I I I I I I I
v.  BPM SENIOR LIVING COMPANY, aka STERLING PARKS, LLC,	UNPUBLISHED 56
Respondent.	FILED: <u>March 17, 2014</u>

Cox, J. — Elizabeth and Jason Brooks appeal the trial court's findings of fact and conclusions of law and the judgment dismissing their claims against BPM Senior Living Company. Because the findings of fact are supported by substantial evidence and support the related conclusions of law and judgment, we affirm.

BPM operates 17 senior-living facilities in seven states, including Washington. Its corporate office is in Portland, Oregon.

In 2007, BPM's Senior Vice President of Marketing and Sales left the company. Elizabeth Brooks was promoted to Vice President of Sales, and she assumed some of the marketing responsibilities of the former Senior Vice President.

Brooks lived in Kirkland and often worked from her home office. But she had to travel regularly to the corporate office in Portland as well as to BPM's other facilities.

In February 2009, Brooks announced that she was pregnant. She had an excellent employment record. "She had never been written up, had never been counseled on improvement, and had never received negative criticism for her work performance."

During that same year, the occupancy rates for BPM's facilities declined significantly and were lower than its competitors. The company's revenues also declined by more than \$1.4 million below projected estimates.

In March, BPM's owner, Walter Bowen, criticized Brooks's performance because of the low occupancy rates. Bowen stated this criticism in e-mails to the president of the company, Dennis Parfitt, and to the chief operating officer, Dan Lamey.

In September, Brooks told BPM that she planned to take six weeks of maternity leave and then work part-time for an additional six weeks. But sometime after the birth of her daughter that month, Brooks decided to take 12 weeks of maternity leave before returning to work.

Four days after giving birth, Parfitt e-mailed Brooks to inform her that

Bowen was searching for a new marketing and sales executive. Parfitt wrote, "I

certainly don't mean in any way to alarm you, but I think it's only prudent for all of

us to be aware of our options and employment opportunities if change were to

<sup>&</sup>lt;sup>1</sup> Clerk's Papers at 60.

happen . . . and that includes me."<sup>2</sup> Brooks became concerned that her job was in jeopardy.

In October, Brooks requested that she return to work on a part-time basis.

BPM granted this request, and she started working part-time in mid-November.

In early December, Parfitt pressured Brooks to resign. Parfitt suggested that Brooks take a lower-paying position that did not require travel. He also encouraged her to begin her own consulting business. And he offered three months of severance. Brooks did not accept any of these suggestions or offers. Instead, she resumed her full-time schedule in mid-December.

When Brooks returned, Parfitt told her that her last day at BPM would be on December 31 because Bowen wanted her "off the payroll." But on December 30, Bowen's assistant told Brooks that she would meet with Bowen in January, indicating that Brooks was to remain with the company after the end of the year.

In mid-January 2010, Lamey, the chief operating officer, created a travel schedule for Brooks that required travel almost every week from February to April. Brooks requested a lighter travel schedule because she was nursing her baby. She said that she would travel as much as possible and would travel with her baby and mother-in-law. BPM adjusted the schedule.

On February 23, Brooks obtained a doctor's note that prohibited travel as long as she was nursing, but she did not give the note to anyone at BPM. Two

<sup>&</sup>lt;sup>2</sup> <u>Id.</u> at 62 (citing Ex. 7).

<sup>&</sup>lt;sup>3</sup> <u>ld.</u> at 64.

days later, Parfitt told Brooks that her travel obligations were suspended until she completed plans of action for BPM's facilities.

On March 10, Brooks gave the doctor's note to Parfitt and explained that "the proposed travel schedule 'seriously impacted my ability to produce milk and to feed my daughter.'<sup>4</sup> The doctor stated that Brooks should not travel as long as she was nursing.

On March 16, Brooks left BPM. Brooks claims that she was terminated.

BPM claims that Brooks voluntarily resigned after negotiating a severance package.

Brooks commenced this lawsuit asserting sex and disability discrimination, wrongful termination in violation of public policy, retaliation, outrage, negligent infliction of emotional distress, and loss of consortium. As the trial approached, Brooks also asserted interference with maternity leave, failure to accommodate a disability, and harassment.

During the bench trial of these claims, the court sanctioned Brooks's counsel \$250 for communicating with one of BPM's speaking agents. Following the six-day trial, the court entered written findings of fact and conclusions of law and a judgment. The court dismissed all of Brooks's claims with prejudice. In the judgment, the court suspended the \$250 sanction against counsel.

This appeal followed.

<sup>&</sup>lt;sup>4</sup> <u>Id.</u> at 67 (quoting Ex. 49).

#### STANDARD OF REVIEW

We review a trial court's findings of fact for substantial evidence.<sup>5</sup>
"Substantial evidence to support a finding of fact exists where there is sufficient evidence in the record 'to persuade a rational, fair-minded person of the truth of the finding.'<sup>6</sup> Unchallenged findings are verities on appeal.<sup>7</sup>

The findings of fact must support the trial court's conclusions of law.<sup>8</sup>
"Questions of law and conclusions of law are reviewed de novo.'"<sup>9</sup>

Mixed questions of law and fact are reviewed under these same standards.<sup>10</sup>

#### ADVERSE EMPLOYMENT ACTION

Brooks argues that the trial court improperly concluded that she did not suffer an adverse employment action for her sex and disability discrimination claims. We disagree.

Under Washington's Law Against Discrimination (WLAD), chapter 49.60 RCW, "It is an unfair practice for any employer . . . [t]o discharge or bar any person from employment because of . . . sex . . . or the presence of any sensory,

<sup>&</sup>lt;sup>5</sup> <u>Hegwine v. Longview Fibre Co., Inc.</u>, 162 Wn.2d 340, 352-53, 172 P.3d 688 (2007).

<sup>&</sup>lt;sup>6</sup> <u>Id.</u> at 353 (quoting <u>In re Estate of Jones</u>, 152 Wn.2d 1, 8, 93 P.3d 147 (2004)).

<sup>&</sup>lt;sup>7</sup> Cowiche Canyon Conservancy v. Bosley, 118 Wn.2d 801, 808, 828 P.2d 549 (1992).

<sup>&</sup>lt;sup>8</sup> Hegwine, 162 Wn.2d at 353.

<sup>&</sup>lt;sup>9</sup> <u>Id.</u> (quoting <u>Sunnyside Valley Irrigation Dist. v. Dickie</u>, 149 Wn.2d 873, 880, 73 P.3d 369 (2003)).

<sup>&</sup>lt;sup>10</sup> Harris v. Urell, 133 Wn. App. 130, 137, 135 P.3d 530 (2006).

mental, or physical disability."<sup>11</sup> It is also "an unfair practice for any employer . . . [t]o discriminate against any person in compensation or in other terms or conditions of employment because of . . . sex . . . or the presence of any sensory, mental, or physical disability."<sup>12</sup>

WAC 162-30-020(3) further provides, "It is an unfair practice for an employer, because of pregnancy or childbirth, to: (i) Refuse to hire or promote, terminate, or demote, a woman; (ii) Impose different terms and conditions of employment on a woman."

A plaintiff alleging discrimination must show: "(1) membership in a protected class; (2) the employee is qualified for the employment position or performing substantially equal work; (3) *an adverse employment decision including termination or denial of promotion*; and (4) selection by the employer of a replacement or promoted person from outside the protected class." <sup>13</sup>

In <u>Kirby v. City of Tacoma</u>, Division Two of this court explained that "[a]n actionable adverse employment action must involve a change in employment conditions that is more than an 'inconvenience or alteration of job

<sup>&</sup>lt;sup>11</sup> RCW 49.60.180(2).

<sup>&</sup>lt;sup>12</sup> RCW 49.60.180(3).

<sup>&</sup>lt;sup>13</sup> <u>Kuest v. Regent Assisted Living, Inc.</u>, 111 Wn. App. 36, 44, 43 P.3d 23 (2002) (emphasis added).

responsibilities."<sup>14</sup> Termination is one type of an adverse employment action.<sup>15</sup> "In contrast, yelling at an employee or threatening to fire an employee is not an adverse employment action."<sup>16</sup>

Once the plaintiff presents a prima facie case for sex discrimination, the employer must produce evidence of legitimate, nondiscriminatory reasons for its actions.<sup>17</sup> If the defense meets this burden, the plaintiff must show that the employer's stated reasons are pretextual.<sup>18</sup>

Here, Brooks asserts that she suffered three different adverse employment actions: (1) BPM firing Brooks on December 31, 2009; (2) BPM increasing Brooks's travel in January and February 2010; and (3) BPM firing Brooks in March 2010.

## December "Firing"

For the first assertion, the trial court concluded that Brooks did not suffer an adverse employment action:

Had the company followed through with its threats to terminate Ms. Brooks by December 31, 2009, this would have constituted an adverse employment action. However, the company decided at the last minute not to pursue this course of action. [19]

<sup>&</sup>lt;sup>14</sup> 124 Wn. App. 454, 465, 98 P.3d 827 (2004) (quoting <u>DeGuiseppe v. Vill. of Bellwood</u>, 68 F.3d 187, 192 (7th Cir. 1995)).

<sup>&</sup>lt;sup>15</sup> <u>See Kuest</u>, 111 Wn. App. at 44-45.

<sup>&</sup>lt;sup>16</sup> Kirby, 124 Wn. App. at 465.

<sup>&</sup>lt;sup>17</sup> <u>Grimwood v. Univ. of Puget Sound, Inc.</u>, 110 Wn.2d 355, 363-64, 753 P.2d 517 (1988).

<sup>&</sup>lt;sup>18</sup> <u>Id.</u> at 364.

<sup>&</sup>lt;sup>19</sup> Clerk's Papers at 71.

This conclusion of law is supported by unchallenged findings of fact. The trial court found that Parfitt told Brooks that Bowen wanted her "off the payroll" by December 31, 2009. But "[o]n December 30, 2009, Mr. Parfitt informed Mr. Lamey '[Bowen] wants to get [Brooks] back involved." Then, "Mr. Bowen's assistant called Ms. Brooks and asked her to attend a meeting in Portland the following week, indicating that Ms. Brooks would still be employed by the company after the end of the year." These unchallenged findings are verities on appeal. And a threat to fire is not actionable as an adverse employment action. The trial court properly concluded that Brooks did not suffer an adverse employment action.

Brooks argues that she suffered an adverse employment action because she was "never officially reinstated" after being terminated. This argument presupposes there was a termination. There was not. Thus, this argument is not persuasive.

#### Increased Travel

For the second assertion, the trial court assumed, without deciding, "that increasing Ms. Brooks' travel responsibilities constituted an adverse employment action by virtue of being 'a reassignment with different responsibilities." Given

<sup>&</sup>lt;sup>20</sup> <u>Id.</u> at 64.

<sup>&</sup>lt;sup>21</sup> ld.

<sup>&</sup>lt;sup>22</sup> ld.

<sup>&</sup>lt;sup>23</sup> See Kirby, 124 Wn. App. at 465.

<sup>&</sup>lt;sup>24</sup> Clerk's Papers at 72 (quoting <u>Crownover v. Dep't of Transp.</u>, 165 Wn. App. 131, 148, 265 P.3d 971 (2011)).

Bowen's "hostile emails" that coincided with her pregnancy, the trial court concluded that Brooks established a prima facie case of sex discrimination.<sup>25</sup>

The burden then shifted to BPM to establish that there was "legitimate, non-discriminatory explanation for the travelling requirements." The trial court concluded that BPM met this burden:

It is undisputed that by early 2010, the occupancy rates at BPM's properties had declined significantly and were lower than those of its competitors. As VP of Sales, it had always been Ms. Brooks' responsibility to travel to the company's facilities. Given the crisis in which the company found itself, BPM had legitimate, non-discriminatory reasons for insisting that Ms. Brooks retain, and even increase, her travel responsibilities.<sup>[27]</sup>

To support this conclusion, the trial court found that BPM's occupancy rates were declining and a new sales and marketing strategy was needed in 2009:

14. During 2009, the occupancy rates at BPM's properties declined significantly and were lower than those of its competitors. The company's revenue for 2009 was accordingly lower than annual budget estimates by more than \$1.4 million. The decreasing occupancy and revenue prompted a reconsideration of sales and marketing strategy and personnel. [28]

This finding is supported by an August 16, 2009 e-mail where Bowen explained that the new director of marketing and sales would need to travel four days a week "to continually evaluate the market." Moreover, this record establishes that there was both a decline in occupancy rates and projected revenues of BPM.

<sup>&</sup>lt;sup>25</sup> <u>ld.</u>

<sup>&</sup>lt;sup>28</sup> <u>Id.</u> (citing <u>Hill v. BCTI Income Fund-I</u>, 144 Wn.2d 172, 23 P.3d 440 (2001)).

<sup>&</sup>lt;sup>27</sup> ld.

<sup>&</sup>lt;sup>28</sup> <u>Id.</u> at 60 (citing Ex. 4, 5).

<sup>&</sup>lt;sup>29</sup> Ex. 4.

It follows that sales and marketing strategy and personnel were appropriate. The findings support the court's conclusion that BPM had a legitimate, nondiscriminatory reason for its actions.

Lastly, the court concluded that Brooks did not establish that the travel schedule was pretextual:

Ms. Brooks has not established that requiring her to travel an average of 3.6 weeks per month was a pretext for discriminating against her for having a child. Ms. Homer, the Regional Director of Sales for the southern region, who did not take pregnancy leave, testified that she travels three weeks per month. [30]

In order to show that an employer's stated rationale for an employment decision was pretextual or "unworthy of belief," a plaintiff must produce evidence from which a trier of fact could infer that the employer's "articulated reasons" for the employment decision "(1) have no basis in fact, (2) were not really motivating factors for the decision, or (3) were not motivating factors in employment decisions for other employees in the same circumstances."<sup>31</sup>

Here, Brooks fails to point to any evidence to show that the low occupancy rate and diminished projected revenues were not the reason for her increased travel schedule for the position she then held. Rather, there was evidence that Bowen believed that Brooks's presence at its multiple properties would increase occupancy rates.<sup>32</sup>

<sup>&</sup>lt;sup>30</sup> Clerk's Papers at 72.

<sup>&</sup>lt;sup>31</sup> <u>Kirby</u>, 124 Wn. App. at 467.

<sup>&</sup>lt;sup>32</sup> Ex. 4, 31.

In sum, the trial court properly concluded that Brooks did not establish that the 2010 travel schedule was pretext for discrimination.

Brooks argues that the trial court failed to apply the correct standard in determining whether the travel schedule was pretextual. She argues that the court failed to review the facts under the "totality of the circumstances standard." But the "totality of the circumstances" is not the appropriate standard for this claim. That standard relates to one element of a hostile work environment claim.<sup>33</sup>

In any event, it is clear from this record that the trial court considered the travel schedule in the context of the surrounding circumstances.

Brooks argues that the only evidence to establish that BPM had a legitimate, non-discriminatory reason for the travel schedule was "self-serving statements of BPM's owner and two of its employees." She asserts that BPM failed to provide "documentation of its claims that occupancy rates were lower than at other similarly situated assisted living facilities." Brooks does not cite any authority that supports her assertion that sworn testimony is insufficient or that "documentation" is necessary to establish a legitimate, non-discriminatory reason. Accordingly, we reject this argument.

Brooks also contends that the "record is replete that the senior housing industry had been adversely affected by the housing crisis." She argues that the low occupancy rates were part of this "ongoing housing crisis" and was not new in 2010. While this assertion may be true, it does not prevent low occupancy

<sup>&</sup>lt;sup>33</sup> <u>See Glasgow v. Georgia-Pacific Corp.</u>, 103 Wn.2d 401, 406-07, 693 P.2d 708 (1985); <u>Schonauer v. DCR Entm't</u>, 79 Wn. App. 808, 820-21, 905 P.2d 392 (1995).

rates from being a legitimate, non-discriminatory reason for the 2010 travel schedule. Thus, this argument is not helpful.

Finally, Brooks argues that the suspension of her travel proves that the schedule was pretextual. She contends that the trial court "allowed BPM to have it both ways, claiming Ms. Brooks absolutely had to adhere to the schedule because the company was in 'crisis' without her travel, while simultaneously suspending her travel." But an unchallenged finding of fact states that BPM suspended Brooks's travel because she had not completed plans of action for each of BPM's properties.<sup>34</sup> Parfitt suspended her travel until Brooks completed the plans. Thus, the suspension of Brooks's travel does not call into question BPM's legitimate, non-discriminatory reason for the travel schedule. This argument is not persuasive.

# March "Firing"

For the third assertion, the trial court also concluded that there was no adverse employment action:

Likewise, had the company terminated Ms. Brooks' employment in March 2010, this would also have been an adverse employment action. But, as already determined, Ms. Brooks was not terminated and instead agreed to leave in return for six months of severance. The fact that she ultimately decided not to sign the Separation Agreement and Release does not convert her resignation into a termination. [35]

<sup>&</sup>lt;sup>34</sup> Clerk's Papers at 67 (citing Ex. 45).

<sup>&</sup>lt;sup>35</sup> <u>Id.</u> at 71.

This conclusion is supported by the challenged finding of fact that Brooks voluntarily resigned from her job. The trial court gave four reasons why it made this finding despite Brooks's testimony that she was involuntarily terminated:

52. The court credits the testimony of Mr. Parfitt on the issue of whether Ms. Brooks was involuntarily terminated, for the following reasons:

First, Ms. Brooks' contemporaneous notes of the March 16 telephone conversation do not establish by a preponderance of the evidence that she was terminated. The notes include the term "separate ways," but not "you're being let go." In addition, Ms. Brooks' notes of a telephone conversation the next morning are more consistent with Mr. Parfitt's testimony that Ms. Brooks requested six months' severance and that Mr. Parfitt would try to get authority for that: "Walt [Bowen] not in yet. Steve felt '6 months work [sic] for him!' Understands why I want 6 mo. Fight for 6 months." Exhibit 166. An employee who has agreed to leave but wants certain terms in return is more likely to negotiate aggressively over severance pay than an employee who has been fired.

Second, Mr. Parfitt's version is more consistent with the email he sent her shortly before the phone call, including "Let me know if you are interested in that [Overlake Terrace] [position], as I would like to see you to [sic] remain with our organization." Exhibit 51.

Third, the cheerful tone of Ms. Brooks' subsequent correspondence with Mr. Parfitt is more consistent with a mutually agreed separation than an involuntary termination. As previous correspondence reflects, Ms. Brooks was quite capable of being assertive with Mr. Parfitt. See Exhibits 15, 49. Yet, in response to Mr. Parfitt's March 17, 2010 email in which he stated that he would have a final check for her that afternoon, Ms. Brooks wrote, "I will have my email [announcing her departure] for your review this morning!" Exhibit 53. Later, that day, after submitting the draft announcement, Ms. Brooks wrote to Mr. Parfitt: "[L]et me know what you think of the rough draft email (and, yes, you can tease me about 'too' versus 'two'!). . . . Have a drink for me!"

Fourth, the company's March 18, 2010 Personnel Action Notice reflects a mutual parting of the ways rather than a firing. Under the "dismissal" box, the document refers [to] the following

statement at the bottom of the document: "Negotiated separation by mutual agreement and subject to separate severance agreement." After the question "would you rehire?" the "yes" box is checked. Exhibit 57. [36]

This court defers to the trial court's assessment of witness credibility and evidence weight and will not substitute its judgment for that of the trial court.<sup>37</sup>

The court stated that it made a credibility determination on which evidence to believe and then gave detailed reasons why. We will not disturb this credibility determination on appeal.

Brooks argues that there is no proof that she voluntarily resigned. She is wrong.

She asserts that she "did not sign any documents related to a severance package," she "did not sign any Release of Claims with BPM," and she "did not sign BPM's Personnel Action Notice." The absence of these documents does nothing to diminish the force of the trial court's credibility determination that we just discussed. We reject this argument to the contrary.

Brooks also contends that "[a]n employer does not ordinarily pay severance to an employee who it decides to terminate." But Brooks provides no support for this assertion. Accordingly, we do not address it further.

In sum, the trial court properly concluded that Brooks did not suffer any adverse employment action to establish her sex and disability discrimination claims.

<sup>&</sup>lt;sup>36</sup> Id. at 69-70 (most alterations in original).

<sup>&</sup>lt;sup>37</sup> In re Welfare of Sego, 82 Wn.2d 736, 739-40, 513 P.2d 831 (1973).

### **HOSTILE WORK ENVIRONMENT**

Brooks argues that the trial court improperly concluded that she did not establish a hostile work environment claim. We disagree.

To establish a prima facie case of hostile work environment, a plaintiff has the burden of showing (1) the harassment was unwelcome, (2) the harassment was because of the plaintiff's protected class such as sex or disability, (3) the harassment affected the terms or conditions of employment, and (4) the harassment is imputed to the employer.<sup>38</sup>

To meet the third element, the plaintiff must establish that the harassment was "sufficiently pervasive so as to alter the conditions of employment and create an abusive working environment." "Whether conduct rises to this level depends on the totality of the circumstances, 'includ[ing] the frequency of the discriminatory conduct; its severity; whether it is physically threatening or humiliating, or a mere offensive utterance; and whether it unreasonably interferes with an employee's work performance." "40

Here, the trial court characterized Brooks's alleged harassment as falling into two time periods: (1) BPM "pressuring her to leave her job between

<sup>&</sup>lt;sup>38</sup> Estevez v. Faculty Club of Univ. of Wash., 129 Wn. App. 774, 794, 120 P.3d 579 (2005).

<sup>&</sup>lt;sup>39</sup> Glasgow, 103 Wn.2d at 406.

<sup>&</sup>lt;sup>40</sup> <u>Schonauer</u>, 79 Wn. App. at 820-21 (alteration in original) (citing <u>Glasgow</u>, 103 Wn.2d at 406-07) (quoting <u>Harris v. Forklift Sys., Inc.</u>, 510 U.S. 17, 23, 114 S. Ct. 367, 371, 126 L. Ed. 2d 295 (1993)).

September and December 2009, and (2) BPM "pressuring her to increase her travel between January and March 2010."<sup>41</sup>

For the second time period, the trial court concluded that the claim failed because the pressure to increase Brooks's travel was not based on her sex. It explained that "[t]he requirement that she travel was based on the occupancy rate crisis, not on Ms. Brooks' pregnancy."<sup>42</sup>

For the first time period, the trial court concluded that "BPM's efforts to get Ms. Brooks to leave the company in late 2009 were related to her pregnancy." To support this conclusion, it made the following unchallenged findings:

- 22. On September 24, 2009, Mr. Parfitt advised Ms. Brooks via email that the company was searching for a new executive . . . .
- 23. Following the September 24, 2009 email, Ms. Brooks became concerned that her job was in jeopardy. She testified that she contacted Mr. Parfitt by phone on September 25 to discuss the email, and he explained that he would do what he could to save her job.

28. Mr. Parfitt met Ms. Brooks for lunch on December 10, 2009. During the lunch meeting, he offered her a lower-paying, onsite position at the Overlake Terrace property in Redmond, Washington, which she refused. He also encouraged her to begin her own consulting business and offered her a six-month contract with BPM that would run from January 2010 to June 2010. He offered her severance pay amounting to three months' salary, which she declined. According to Ms. Brooks, she was being pressured to resign. Mr. Parfitt, on the other hand, testified that he was merely helping her brainstorm ways that she could avoid having to travel so she could stay home with her child.

<sup>&</sup>lt;sup>41</sup> Clerk's Papers at 72.

<sup>&</sup>lt;sup>42</sup> ld. at 72-73.

<sup>&</sup>lt;sup>43</sup> Id. at 73.

adopt measures that were available to the employer and medically necessary to accommodate the [disability]."<sup>48</sup>

# Disability

As an initial matter, BPM argues that Brooks's pregnancy-related employment discrimination claim is not subject to a disability accommodation analysis. We need not decide whether this is correct. Rather, we assume without deciding, that Brooks's alleged condition is a disability and, thus, subject to an accommodation analysis.

The WLAD defines a "disability" as "the presence of a sensory, mental, or physical impairment that: (i) Is medically cognizable or diagnosable; or (ii) Exists as a record or history; or (iii) Is perceived to exist whether or not it exists in fact." "A disability exists whether it is temporary or permanent, common or uncommon, mitigated or unmitigated, or whether or not it limits the ability to work generally or work at a particular job or whether or not it limits any other activity within the scope of this chapter." 50

In <u>Hegwine v. Longview Fibre Co.</u>, the supreme court considered whether claims of employment discrimination because of pregnancy are subject to a disability accommodation analysis.<sup>51</sup> The court held that "under the plain language of the WLAD and its interpretative regulations, *pregnancy related* 

<sup>&</sup>lt;sup>48</sup> <u>Davis v. Microsoft Corp.</u>, 149 Wn.2d 521, 532, 70 P.3d 126 (2003) (emphasis omitted).

<sup>&</sup>lt;sup>49</sup> RCW 49.60.040(7)(a).

<sup>&</sup>lt;sup>50</sup> RCW 49.60.040(7)(b).

<sup>&</sup>lt;sup>51</sup> 162 Wn.2d 340, 348-52, 172 P.3d 688 (2007).

29. The court credits the testimony of Ms. Brooks on this issue. The impetus to leave came from the company, not from Ms. Brooks. . . . <sup>[44]</sup>

Thus, the trial court concluded that the harassment was because of Brooks's sex for this first time period, which satisfies the second element of a hostile work environment claim.

Nevertheless, the trial court concluded that Brooks failed to establish the third element, which was that the harassment was "sufficiently pervasive so as to alter the conditions of employment and create an abusive work environment." The court entered the following findings and conclusions:

The court credits Ms. Brooks' testimony that while on maternity leave she had a number of phone conversations with Mr. Parfitt from which she reasonably concluded that her job was in jeopardy. Likewise, at the December 10 lunch, Mr. Parfitt pressured her to resign and become a consultant. However, there is no evidence that Mr. Parfitt ever engaged in abusive behavior towards her. While his communications were certainly upsetting to Ms. Brooks, this had to do with the possible loss of her job, not the way in which Mr. Parfitt communicated the message. Further, none of Mr. Bowen's harsh emails were disclosed to Ms. Brooks until discovery in this lawsuit. Thus, they cannot be a basis for a hostile work environment claim. [46]

The findings are supported by substantial evidence. As the trial court notes, Parfitt's e-mails and communications do not appear abusive. Rather, they have a respectful and often friendly and concerned tone. Additionally, the e-mails where Bowen criticized Brooks were not sent to Brooks. These findings together with the unchallenged findings noted above support the trial court's

<sup>44</sup> Id. at 62-63.

<sup>&</sup>lt;sup>45</sup> <u>Schonauer</u>, 79 Wn. App. at 820 (quoting <u>Glasgow</u>, 103 Wn.2d at 406).

<sup>46</sup> Clerk's Papers at 73.

conclusion that Brooks failed to establish the third element of her hostile work environment claim.

Brooks argues that the trial court failed to consider the totality of the circumstances when coming to this conclusion. But the court made a number of findings that support its conclusion. There is nothing to suggest that the trial court did not consider the totality of the circumstances. Thus, this argument is not persuasive.

#### DISABILITY DISCRIMINATION

Next, Brooks argue that she had a temporary disability—diminished milk production due to stress. She contends that the trial court improperly concluded that BPM attempted to accommodate this disability. We disagree.

The WLAD requires employers to reasonably accommodate a disabled employee unless the accommodation would pose an undue hardship.<sup>47</sup> An employee must establish four elements to prove discrimination based on lack of accommodation: "(1) the employee had a sensory, mental, or physical [disability] that substantially limited his or her ability to perform the job; (2) the employee was qualified to perform the essential functions of the job in question; (3) the employee gave the employer notice of the [disability] and its accompanying substantial limitations; and (4) upon notice, the employer failed to affirmatively

<sup>&</sup>lt;sup>47</sup> Frisino v. Seattle Sch. Dist. No. 1, 160 Wn. App. 765, 777, 249 P.3d 1044 (2011) (citing RCW 49.60.180(2)).

employment discrimination claims are matters of sex discrimination."<sup>52</sup> "Such claims are not subject to an accommodation analysis similar to that used in the disability context."<sup>53</sup>

WAC 162-30-020(2)(a) states that "'[p]regnancy' includes, but is not limited to, pregnancy, the potential to become pregnant, and pregnancy related conditions." It further defines "pregnancy related conditions" as including, but not limited to, "related medical conditions, miscarriage, pregnancy termination, and the complications of pregnancy."<sup>54</sup>

Here, Brooks asserts diminished milk production due to stress is a temporary disability under the WLAD. BPM contends that this claimed disability is a "pregnancy related condition" and is not subject to a disability accommodation analysis under Hegwine.

As the trial court stated, it is a close question whether "an inability to breastfeed may constitute a disability" and is subject to an accommodation analysis. <sup>55</sup> Like the trial court, we assume without deciding that Brooks's temporary condition meets the definition of a disability and proceed to considering whether Brooks established that BPM failed to accommodate this alleged disability. <sup>56</sup>

<sup>&</sup>lt;sup>52</sup> <u>Id.</u> at 349 (emphasis added).

<sup>&</sup>lt;sup>53</sup> Id.

<sup>&</sup>lt;sup>54</sup> WAC 162-30-020(2)(b).

<sup>&</sup>lt;sup>55</sup> Clerk's Papers at 74.

<sup>56</sup> See id.

#### Failure to Accommodate

Brooks argues that "BPM made absolutely no effort to either accommodate [her] or to help her seek another job in the company at the time of her termination." We disagree.

"A reasonable accommodation requires an employer to take 'positive steps' to accommodate an employee's disability." To reach a reasonable accommodation, employers and employees should seek and share information with each other to 'achieve the best match between the employee's capabilities and available positions." 59

Here, the parties agree that Brooks did not notify BPM of her claimed disability until March 2010. An unchallenged finding of fact states:

On March 10, 2010, Ms. Brooks informed Mr. Parfitt by email that the proposed travel schedule "seriously impacted my ability to produce milk and to feed my daughter. In my doctor's opinion this is negatively affecting Gracie's health as well as my own health. In her medical opinion I should not travel during the time that I am breastfeeding and I am providing you her note stating that medical fact." She provided Mr. Parfitt the note that Dr. Gong had given to her on February 23. Exhibit 49. [60]

Once Parfitt knew about her claimed disability, the trial court found that BPM offered to accommodate Brooks "by offering her a non-travelling position at

<sup>&</sup>lt;sup>57</sup> Brief of Appellant at 28.

<sup>&</sup>lt;sup>58</sup> Harrell v. Dep't of Soc. Health Servs., 170 Wn. App. 386, 398, 285 P.3d 159 (2012) (internal quotation marks omitted) (quoting <u>Goodman v. Boeing Co.</u>, 127 Wn.2d 401, 408, 899 P.2d 1265 (1995)), <u>review granted</u>, 176 Wn.2d 1011 (2013).

<sup>&</sup>lt;sup>59</sup> <u>Id.</u> (quoting <u>Goodman</u>, 127 Wn.2d at 409).

<sup>60</sup> Clerk's Papers at 67.

Overlake Terrace . . . that paid less."<sup>61</sup> "There is no evidence that Ms. Brooks was interested in pursuing other lower paying jobs, preferring instead the sixmonth severance package offered by BPM."<sup>62</sup>

These findings are supported by substantial evidence. On March 16, 2010, Parfitt wrote an e-mail to Brooks detailing her options:

Your position always has, and always will, require regular visits to our properties. That said, if you wish to bring your child along on your business trips, as I understand you have been doing, I am more than happy to permit that if it is something you are interested in. You will be responsible however for your own child care and any additional travel expenses. We will continue to provide you time and space while at work to either breast feed or express milk, depending on your preference. I am also willing to take a look to see if there are any positions within the organization that do not require travel. But if you take one of those, it most likely would require you to work at Overlake Terrace, and the only positions I can think of off hand, pay a lot less than what you currently make, so I do not know whether that is an option you wish to discuss. Regardless, let me know if you are interested in that, as I would like to see you to remain in our organization. [63]

Given this e-mail along with the court's finding that Brooks voluntarily resigned, the trial court properly concluded that Brooks failed to satisfy her burden that "BPM discriminated against her in violation of the WLAD by failing to reasonably accommodate a disability."

Brooks asserts that BPM failed to accommodate her disability because there was no formal job offer with a discussion of wage, responsibilities, title, or

<sup>&</sup>lt;sup>61</sup> <u>Id.</u> at 75.

<sup>62 &</sup>lt;u>ld.</u>

<sup>&</sup>lt;sup>63</sup> Ex. 51.

<sup>&</sup>lt;sup>64</sup> Clerk's Papers at 75.

start date. But Brooks does not cite any authority that supports the assertion that a formal job offer is necessary and what that job offer must entail to qualify as an accommodation. Thus, we need not further consider this argument.

Brooks contends that Parfitt made no attempt to learn more about the disability. She asserts that "BPM's failure to interact with Ms. Brooks, seek more information and attempt to work with [Brooks] to find a reasonable accommodation contravenes well established Washington law." But the record shows that Brooks and Parfitt communicated by e-mail and phone about her alleged disability, and they discussed Brooks's options. As previously discussed, Brooks voluntarily resigned before BPM could implement any accommodations. Thus, this argument is not persuasive.

Finally, Brooks argues that the trial court erred when it found that she could not perform the essential function of traveling "with or without a reasonable accommodation." She contends that she was able to travel, but she was asking for an accommodation for the frequency of her travel. While this may be true, the trial court's finding does not matter because it ultimately concluded that BPM offered to accommodate Brooks.

#### RETALIATION

Brooks argues that BPM's "actions and animosity, culminating in the termination of Elizabeth Brooks, constitute retaliation for asserting her legal right

<sup>&</sup>lt;sup>65</sup> Brief of Appellant at 29.

<sup>&</sup>lt;sup>66</sup> Brief of Appellant at 29-31 (quoting Clerk's Papers at 75).

to maternity leave, her legal right to breastfeed as well as her legal right to reasonable accommodation."<sup>67</sup> We disagree.

"RCW 49.60.210(1) forbids employers to discharge or otherwise discriminate against an employee in retaliation for opposing practices forbidden by the [WLAD]." To establish a prima facie case of retaliation, an employee must prove: "(1) The employee engaged in a statutorily protected activity, (2) the employer took adverse employment action against her, and (3) there is a causal link between the protected activity and the adverse action."

"Adverse employment action means a tangible change in employment status, such as 'hiring, firing, failing to promote, reassignment with significantly different responsibilities, or a decision causing a significant change in benefits." <sup>70</sup>

Here, as previously discussed, Brooks failed to establish that she suffered an adverse employment action. Thus, the trial court properly concluded that the retaliation claim fails.

We have already discussed and rejected Brooks's arguments to the contrary.

## INTERFERENCE WITH MATERNITY LEAVE

Brooks argues that BPM unlawfully interfered with maternity leave. We again disagree.

<sup>&</sup>lt;sup>87</sup> Id. at 37-42.

<sup>68 &</sup>lt;u>Crownover</u>, 165 Wn. App. at 148.

<sup>&</sup>lt;sup>69</sup> <u>Id.</u>

<sup>&</sup>lt;sup>70</sup> <u>Id.</u> (quoting <u>Burlington Indus., Inc. v. Ellerth</u>, 524 U.S. 742, 761, 118 S. Ct. 2257, 141 L. Ed. 2d 633 (1998)).

Under RCW 49.78.220(1)(a), "an employee is entitled to a total of twelve workweeks of leave during any twelve-month period . . . [b]ecause of the birth of a child of the employee and in order to care for the child." Further, under RCW 49.78.300(1)(a), "[i]t is unlawful for any employer to . . . [i]nterfere with, restrain, or deny the exercise of, or the attempt to exercise, any right provided under this chapter."

As the trial court noted, Washington's leave statutes do not define the term "interference," and there are no Washington cases interpreting RCW 49.78.300.<sup>71</sup> Because the federal Family Medical Leave Act, 29 U.S.C. § 2615, contains identical language to Washington's statute, the trial court looked to federal authority for guidance. "Like the Washington leave statute, the FMLA does not define 'interference.' However, Department of Labor regulations provide that interference with an employee's right includes not only refusing to authorize FMLA leave but discouraging an employee from using such leave." 72

Here, BPM did not prevent Brooks from taking maternity leave. Rather, the trial court found that Brooks voluntarily returned to work six weeks into her twelve week maternity leave:

Ms. Brooks testified that she began working part time six weeks into her twelve week maternity leave because Mr. Parfitt encouraged her to show 'she was back on track.' There is no evidence, however, that Ms. Brooks was coerced into coming back early. Rather, her email communications with BPM's human resources director show that she herself wanted to return early. "I

<sup>&</sup>lt;sup>71</sup> Clerk's Papers at 76.

<sup>&</sup>lt;sup>72</sup> <u>Id.</u> (citing <u>Howard v. Millard Refrigerated Servs., Inc.</u>, 505 F. Supp. 2d 867, 881 (D. Kan. 2007); 29 C.F.R. § 825.220(b); <u>Mardis v. Cent. Nat'l Bank & Trust of Enid</u>, 173 F.3d 864 (10th Cir. 1999)).

am excited to come back. . . . I would love to perhaps start off one day per week . . . . " Exhibit 117.<sup>[73]</sup>

This finding is supported by substantial evidence as evidenced by Brooks's emails identified by the trial court. Thus, the trial court properly concluded that BPM did not interfere with Brooks's right to maternity leave.

Brooks does not provide any authority to give "interfere" a different meaning than what the federal regulation provides. Thus, her arguments about the type of interference she experienced during her maternity leave are not persuasive.

#### SANCTION AND NEW JUDGE

Lori Haskell, Brooks's counsel, argues that the trial court improperly imposed a sanction against her for contacting a witness without counsel present.

Because the issue of sanctions is not ripe for review, we decline to address it.

Here, the imposition of sanctions is not final. In fact, the court suspended the sanctions imposed during trial when it entered judgment. If the trial court decides to impose sanctions at a later date, Haskell may raise her claim at that point.<sup>74</sup>

Brooks moved to supplement the record with a document regarding the witness at issue. Because we do not address this issue, we deny the motion.

<sup>&</sup>lt;sup>73</sup> Clerk's Papers at 76-77.

<sup>&</sup>lt;sup>74</sup> See, e.g., State v. Langland, 42 Wn. App. 287, 292, 711 P.2d 1039 (1985) (explaining that Donald Langland could raise a constitutional claim if he "should find, at some future time, that his suspended sentence is revoked and the life sentence imposed" but not until then).

Brooks also sought a new judge in the event of reversal and remand.

Because we do neither, her request is moot.

## **ATTORNEY FEES**

Brooks requests an award of attorney fees pursuant to chapter 49.60 RCW. Because she does not prevail, she is not entitled to an award.

We affirm the judgment and deny an award of fees to Brooks. We do not reach the question of sanctions because that question is not ripe for review.

WE CONCUR:

# IN THE COURT OF APPEALS OF THE STATE OF WASHINGTON DIVISION ONE

ELIZABETH BROOKS and JASON BROOKS, husband and wife,  Appellants,	) No. 69332-8-I ) ORDER DENYING MOTION ) FOR RECONSIDERATION
<b>v</b> .	) )
BPM SENIOR LIVING COMPANY, aka STERLING PARKS, LLC,	COURT OF ASSTATE OF W
Respondent.	
	AM AM
Appellants, Elizabeth and Jason Brooks, have moved for reconsideration the	
opinion filed in this case on March 17, 2014. The panel hearing the case has	
considered the motion and has determined that the motion for reconsideration should	
be denied. The court hereby	
ORDERS that the motion for reconsi	deration is denied. 2014.
	FOR THE PANEL:

Cox, J.

Judge